

3
Months

Company	Ticker	Weight
Microsoft	MSFT	8.7%
5'd\UMYh	GOOG/L	7.1%
Apple	AAPL	4.7%
Visa	V	2.7%
JPMorgan Chase	JPM	2.5%
ConocoPhillips	COP	2.4%
Accenture		

Security Selection

The Adviser seeks to identify and invest in stocks of higher quality companies that have a history of strong performance and that indicate past economic success. The Fund's equity investments are primarily in the United States and are primarily in large-cap, high-quality companies that have a history of strong performance and that indicate past economic success. The Fund's equity investments are primarily in the United States and are primarily in large-cap, high-quality companies that have a history of strong performance and that indicate past economic success.

In addition, the Adviser utilizes active ownership strategies, sector rotation, and individual security selection. The Adviser seeks to add value through duration management, yield curve strategies, sector rotation, and individual security selection.

Environmental, Social, and Governance Guidelines

The Adviser seeks to identify and invest in stocks of higher quality companies that have a history of strong performance and that indicate past economic success. The Fund's equity investments are primarily in the United States and are primarily in large-cap, high-quality companies that have a history of strong performance and that indicate past economic success. The Fund's equity investments are primarily in the United States and are primarily in large-cap, high-quality companies that have a history of strong performance and that indicate past economic success.

EQUITY PORTFOLIO CHARACTERISTICS

of	WSBFX	S&P 50
	21.6%	18.5%
	32.4%	29.9%
	0.	0.
	0.2	0.
	\$1,022	\$1,011
	1.2	2.3
Sales per Share Growth (5 yrs)	12.5%	13.6%
Earnings per Share Growth (5 yrs)	17.7%	17.8%
	26x	
	24x	
	3.5%	3.4%

Boston Trust Walden Inc. (the "Adviser") is the investment adviser Company ("Boston Trust Walden"), a Massachusetts chartered

FUND RISKS

9ei]mgYWf]Hjg f]hcWgkUFY' [YbYfU`ma cFY'j c`Uj`Y`UbX`Wffma cFY`f]g_`h`Ub`U`YX`]bVta`Y`gYWf]Hjg`f]VcbXgk`UbX`a`cbYma`Uf_Yh]bj`Ygha`Ybrg`H`Y`bYh`UggYhj`U`i`Y`dYf`g`UfY`cZH`jg: `i`bX`k`]`U`Vh`UH`Ug`H`Y`j`U`i`Y`cZH`Y`gYWf]Hjg`]b`H`Y`dcf]z`c`W`Ub`[`Yg`7ca`a`cb`g`hc`Wg`z`UbX`Z`bXg`]bj`Ygh]b[`]b`Vta`a`cb`g`hc`Wg`z`YbYfU`mdfcj`jXY`[`fYUH`f`fYh`fbg`cj`Yf`cb[`]h`a`Y`dYf]cXg`h`Ub`U`YX`]bVta`Y`gYWf]Hjg`7ca`dUfYX`hc`g`hc`Wg`z`VcbXg`[`YbYfU`mcZZf`U`fY`UHj`Y`m`ghUVY`Y`j`Y`cZ`]bVta`Y`<ck`Y`Yfz`]_Y`g`hc`Wg`z`VcbXg`k`]`U`Vh`UH`z`h`Y`fYVm]bW`ff]b[`h`Y`]`Y`]`ccX`cZ`df]bWdU`[`U]b`cf`cgg`H`Y`: `i`bX`]g`Vta`df]gYX`df]a`Uf]mcZYei`]m]UbX`U`YX`]bVta`Y`gYWf]Hjg`UbX`]g`gi`V`Y`V`h`c`a`Uf_Yh]f]g`_`G`hc`W`g`a`U`m`X`Y`W`b`Y`X`i`Y`h`c`[`YbYfU`a`Uf_Yh]UbX`YVtbc`a`]W`V`t`b`X`]h`cbg`cf`X`i`Y`hc`Vta`dUbrng`Y`W`U`W`V`W`a`g`h`U`b`V`g`H`Y`5Xj`]gYf]g`]bhY`[`fU]cb`cZ`9G; `f]g`g`UbX`cddcf]h`b]h]Yg`UbX`#cf`U`M`j`Y`ck`bYfg`d`U`M`j`]Hjg`a`U`m`W`i`gY`h`Y`: `i`bX`hc`perform differently from a fund that uses a different methodology. ESG integration may cause the Fund to forego investment opportunities that may ch.Yfk`]gY`VY`UXj`UbrU`Yci`g`H`Y`: `i`bX`]g`9G; `g`V`Y`Y`b`]b[`W`]h]f]U`a`U`m`]b`U`Y`b`W`H`Y`: `i`bX`]g`Yl`d`c`g`f`Y`hc`W`f`h`U`]b`Vta`d`U`b`]`Y`g`z`g`Y`V`t`c`f`g`z`UbX`#cf`]b`X`i`g`f]`Y`g`z`which may adversely affect the Fund's performance depending on how such companies, sectors, and/or industries are performing relative to the market.